



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to barely steady on 8-16 lb. hens and 16-24 lb. toms. Trading slow, inquiry for Thanksgiving receiving some attention. No sales reported. Supplies available. Parts and meats trading slow due to major industry trade show taking place this week in Atlanta Georgia. Offerings light to moderate with trading centered on fresh tom breast meat.



EXPORT MARKET HIGHLIGHTS

Demand and trading slow. Limited trading taking place and centered tom 2-joints and tom drums. Inquiry from export arena generally quite with most buyers taking a wait and see attitude.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-109
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	88-99
TURKEYS Y TOMS 24-26#	87-99
TURKEYS Y TOMS 26 LBS & OVER	92-99

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIV- ERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-81
FROZEN TURKEYS Y TOMS 14-24#	67-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	58-61	-	-	-
WESTERN REGION 5/	61-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	59-61	-	-	-
CENTRAL REGION	58-61	-	-	-
WESTERN REGION	60-61	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JANUARY 2001.

Trade sentiment steady to barely steady on 4-8 lb. breasts. Demand light to fair on 4-8 lb. breasts for the adequate to ample, mostly adequate offerings. Breast meat undertone about steady with some sellers noting buyer bids not as weak when compared to previous reports while other buyers still lack confidence in the market. Offerings of tom breast meat uneven and held at mostly steady to barely steady price levels. The market on tom drums is mixed with spot trading and bids noted at lower price levels, yet, offerings of tom drums have been noted at 22-23 cents delivered for current shipments and at higher price levels for February deliveries with some buyers only noting limited offerings. Domestic trading centered on a moderately heavy volume of Grade A 4-8 lb. breasts and on light to fair volumes of tom breast meat. Export trading centered on a light volume of tom 2-joint wings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	97.00		97.00	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	93.57	280
DRUMSTICKS, TOM	20.00		20.00	80
DRUMSTICKS, TOM—FRESH		R	25.00	80
DRUMSTICKS, HEN	22.00		22.00	20
WINGS, FULL-CUT, TOM		T	22.00	9
WINGS, FULL-CUT, HEN	23.00		23.00	20
WINGS, V-TYPE, TOM		F	26.00	40
WINGS, V-TYPE, HEN	30.00		30.00	20
NECKS, TOM		T	26.66	58
NECKS, HEN		R	20.42	33
BREASTS, B/S, TOM 3/	148.00-150.00		148.83	480
BREASTS, B/S, TOM—FRESH 3/	153.50-156.00		153.75	320
THIGH MEAT				
THIGH MEAT—FRESH	72.00		72.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS		R	130.00	12
DESTRAPPED TENDERS		R	129.00	80
DESTRAPPED TENDERS—FRESH		T	137.63	320
WING MEAT WITH SKIN	57.00		57.00	40
MECHANICALLY SEPARATED 4/		T	17.00	120
MECHANICALLY SEPARATED—FRESH 4/		F	17.00	30
<u>EXPORT TRADING</u>				
DRUMSTICKS, TOMS	22.00		22.00	80
WINGS FULL-CUT - TOMS		F	22.00	160
WINGS, V-TYPE, TOM	25.50-26.00		25.83	312
TAILS		F	19.50	52
MECHANICALLY SEPARATED 4/		F	18.00	104
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/17/00

<u>POULTRY HEALTH BOARD</u>		ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL	
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS	
2000-2001	7,518	212,968	213,218	
1999-2000	-	202,027	202,377	

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